

U.S. tax issues arising in cross-border succession planning

US Tax and Trust Webinars held over two parts / Part TWO

WEBINAR / Zurich Centre

SPEAKER

John Shoemaker, Butler Snow Singapore LLP
www.butlersnow.com

DATE

Thursday, 9th December 2021

TIME

	12.00 – 13.30 hrs.
Registration	12.00 – 12.05 hrs.
Talk and Questions	12.05 – 13.30 hrs.

WEBINAR

Link and presentation will be sent in advance.

SUPPORTED BY



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ZURICH SINCE 1980



Yours sincerely,
STEP Office Zug

Corinne Graf
Administration/Events

REGISTRATION

By 7th December 2021
to events@step-ch-fl.com

CPD

1 ½ hours towards CPD obligation

WEBINAR - FEE

	CHF
Members	40.00
Non-Members	50.00
STEP Students	30.00

CONDITIONS

Reserved places will be charged,
unless cancelled 24 hours before the
event.

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Verein STEP, Neugasse 12, 6300 Zug

WEBINAR / Zurich Centre

On-line / Thursday, 9th December 2021 / 12.00 hrs.

TOPIC

U.S. tax issues arising in cross-border succession planning

- Introduction
- U.S. Tax - Quick Review
- FGT Planning
- Asset Complications
- Pre-Immigration and Expatriation - Planning Opportunities
- Wrap-up/Q&A

SPEAKER

[John Shoemaker, Butler Snow Singapore LLP, common law lawyer with educational emphasis on taxation, trusts & estate planning](#)

With over 30 years' experience that includes U.S. tax & regulatory law and multi-jurisdictional compliance issues globally, John is a seasoned professional in international wealth transfer planning. He represents ultra-high net worth families and family-controlled businesses throughout the world with respect to U.S. federal income, gift and estate tax issues, especially as they apply to trusts, foundations and other fiduciary structures.

He is a frequent presenter on cross-border US tax issues. His extensive understanding of U.S. estates, succession and related community property laws, combined with a background in regulatory issues of compliance management, gives him unique insights into managing and controlling risk and structuring fiduciary products in a highly efficient and compliant manner.

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